

**Shore Capital Group Limited**  
**(“Shore Capital” or the “Company”)**

**Share Capital Reorganisation – Fractional Entitlements**

Shore Capital, the independent investment group specialising in equity capital markets, principal finance and alternative asset management, announced on 31 January 2025 its proposal to seek Shareholders’ approval for a reorganisation of the Company’s share capital (the “**Share Capital Reorganisation**”) and a de-listing of the Company’s shares from trading on the Bermuda Stock Exchange (the “**Delisting**”). A circular to shareholders (the “**Circular**”) was posted to shareholders on the same date, setting out the details of the Share Capital Reorganisation and the Delisting and containing notice of a general meeting convened at 11 a.m. on 19 February 2025 to propose and, if thought fit, approve certain resolutions relating to the implementation of the Share Capital Reorganisation and the Delisting.

Terms capitalised in this announcement but not defined herein shall have the meanings given to them in the Circular.

As set out in the Circular, the Company will not allocate fractions of New Ordinary Shares to individual Shareholders pursuant to the Share Capital Reorganisation. Where the number of Existing Ordinary Shares held by any Shareholder on the Record Date is not exactly divisible by 2,500, so that such Shareholder would otherwise have been entitled to a fraction of a New Ordinary Share, such fractions shall be aggregated with the fractions of New Ordinary Shares to which other Shareholders would have been entitled so as to form full New Ordinary Shares. Such aggregated fractions will then be sold free of commission.

The Company will, subject to the passing of the resolutions at the General Meeting, and the implementation of the Share Capital Reorganisation, acquire the New Ordinary Shares arising from fractional entitlements by way of a purchase of its own shares. The price that the Company will pay for such New Ordinary Shares will be the equivalent of 180 pence per Existing Ordinary Share.

Further announcements regarding completion of the Share Capital Reorganisation and, in due course, completion of the acquisition by the Company of the New Ordinary Shares arising from fractional entitlements, will be made at the relevant time.

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**Listing Sponsor:**

<b>Global Custody</b>	Scott Hill	+1 441 292-5000
<b>Clearing Ltd</b>		
<b>(A Member of the LOM</b>		
<b>Group)</b>		

**About Shore Capital**

Shore Capital is a financial services group founded in 1985, which specialises in equity capital market activities, alternative asset management and principal finance. It has offices in Guernsey, London, Liverpool and Berlin. Its equity capital markets division offers a wide range of services for companies, institutional investors and other sophisticated clients, including corporate finance, stockbroking and

market-making. Its asset management division manages specialist funds, with a particular focus on real estate, growth capital and alternative asset classes. The Group conducts principal finance activities using its own balance sheet.

[www.shorecap.gg](http://www.shorecap.gg)